



SVEBIO – workshop , Stockholm, 8 april 2019
Alexander Schenk

The EIB Group



The lending arm of the European Union since 1958.



Specialist provider of risk finance to small and medium-sized enterprises.

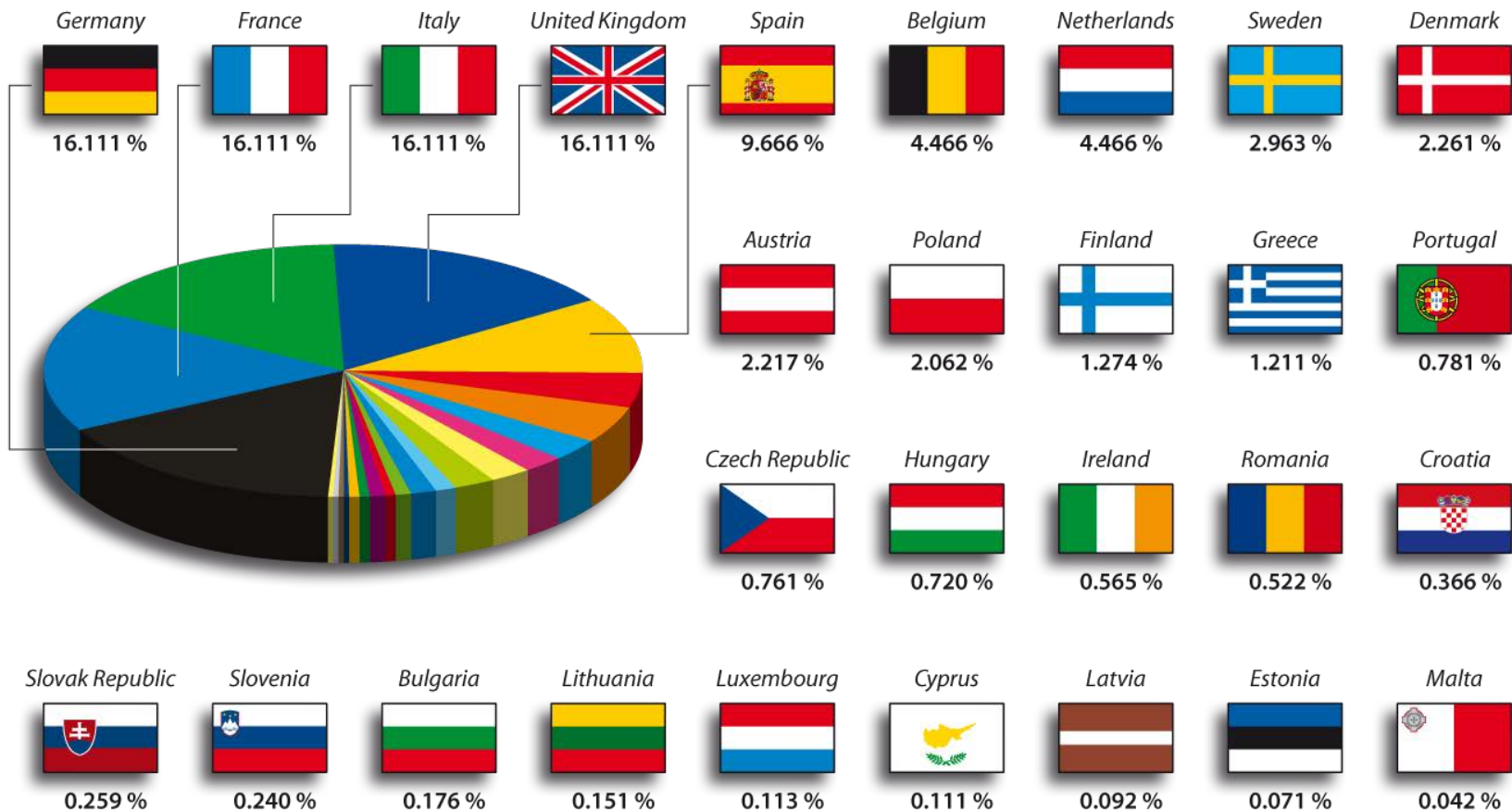
The EIB: the EU bank

- ▶ The world's largest multilateral lender and the biggest provider of climate finance.
- ▶ Around 90% of lending is within the EU
- ▶ Governed by the EU Member States

**Improving the
quality of life for
people in Europe
and beyond**

The EIB: capital breakdown

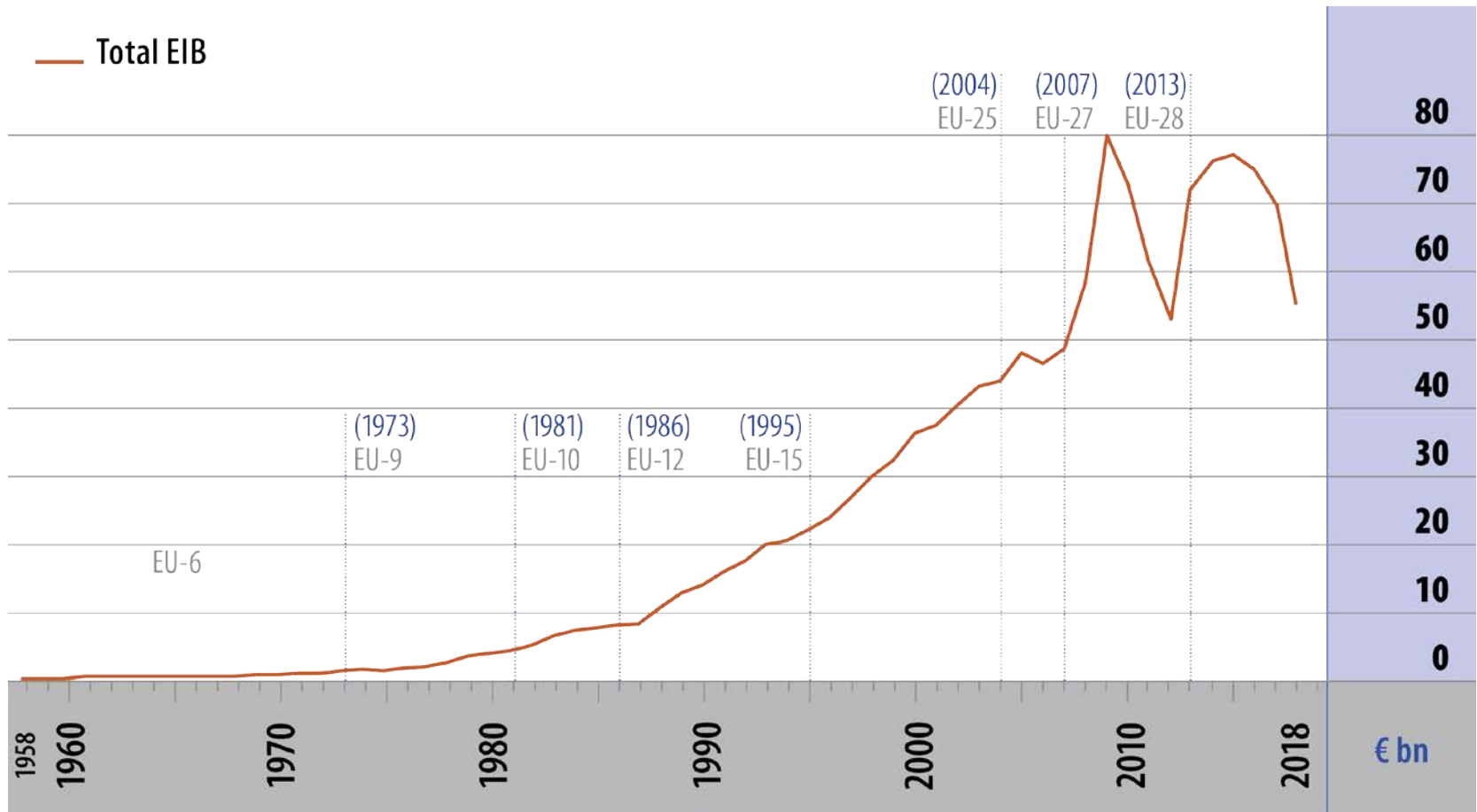
As at 31 December 2018



The EIB at a glance

- ▶ Largest multilateral lender and borrower in the world
 - ▶ We raise our funds on the international capital markets
 - ▶ We pass on favourable borrowing conditions to clients
- ▶ In 60 years, over € 1.2tn invested
 - ▶ More than 12 000 projects in over 160 countries
 - ▶ Crowding-in bank: mobilising up to € 3tn of overall investment
- ▶ Headquartered in Luxembourg
 - ▶ Around 3 400 staff: In addition to finance professionals, there are engineers, economists and socio-environmental experts
 - ▶ 50 local offices around the world

EIB financing since its foundation





€ 55.6bn

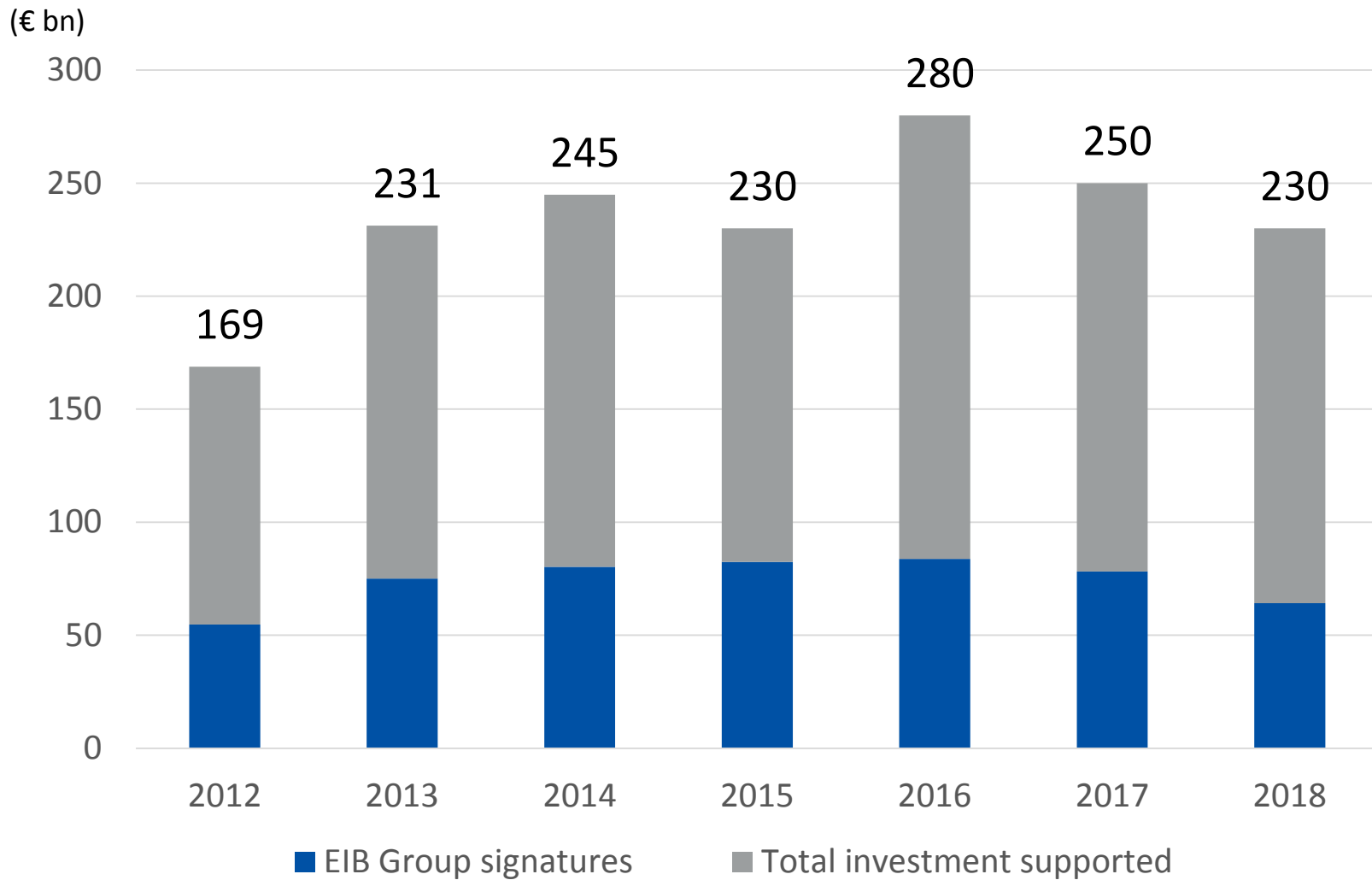


€ 10.1bn

EIB Group financing in 2018

* Provisional and subject to audit

EIB Group-supported investment



* Change of methodology after 2014

We deliver **impact** where it is needed



JOBS

5 million jobs in small businesses



HEALTH

27.3 million people with access to improved health services



WATER

20 million people benefiting from safer drinking water



TRANSPORT

290 million additional passengers



ENERGY

34.3 million households powered by EIB projects



DIGITAL

29 million people with new or upgraded connections

Our priorities

Innovation



€ **13.5bn**

Environment



€ **15.2bn**

Infrastructure

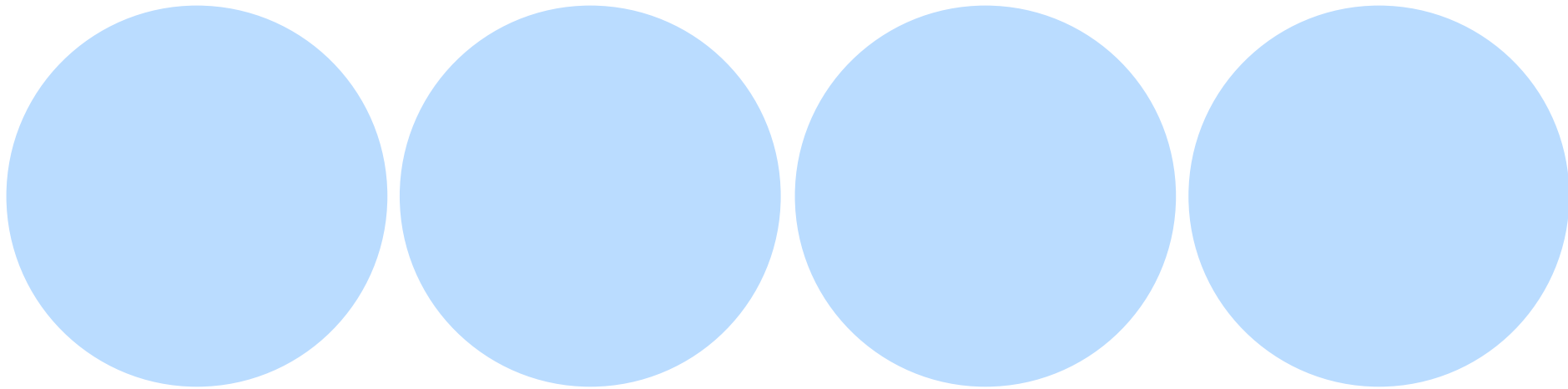


€ **12.3bn**

SMEs



€ **23.3bn**



USD **100**bn
2016-2020

Climate change adaptation

€ 1.2 bn

Renewable energy

€ 4.1 bn

Research, development and innovation

€ 1.1 bn

Energy efficiency

€ 2.7 bn

Lower carbon transport

€ 6.0 bn

Other climate change mitigation

€ 1.1 bn

€ 16.1 billion
Climate action investments

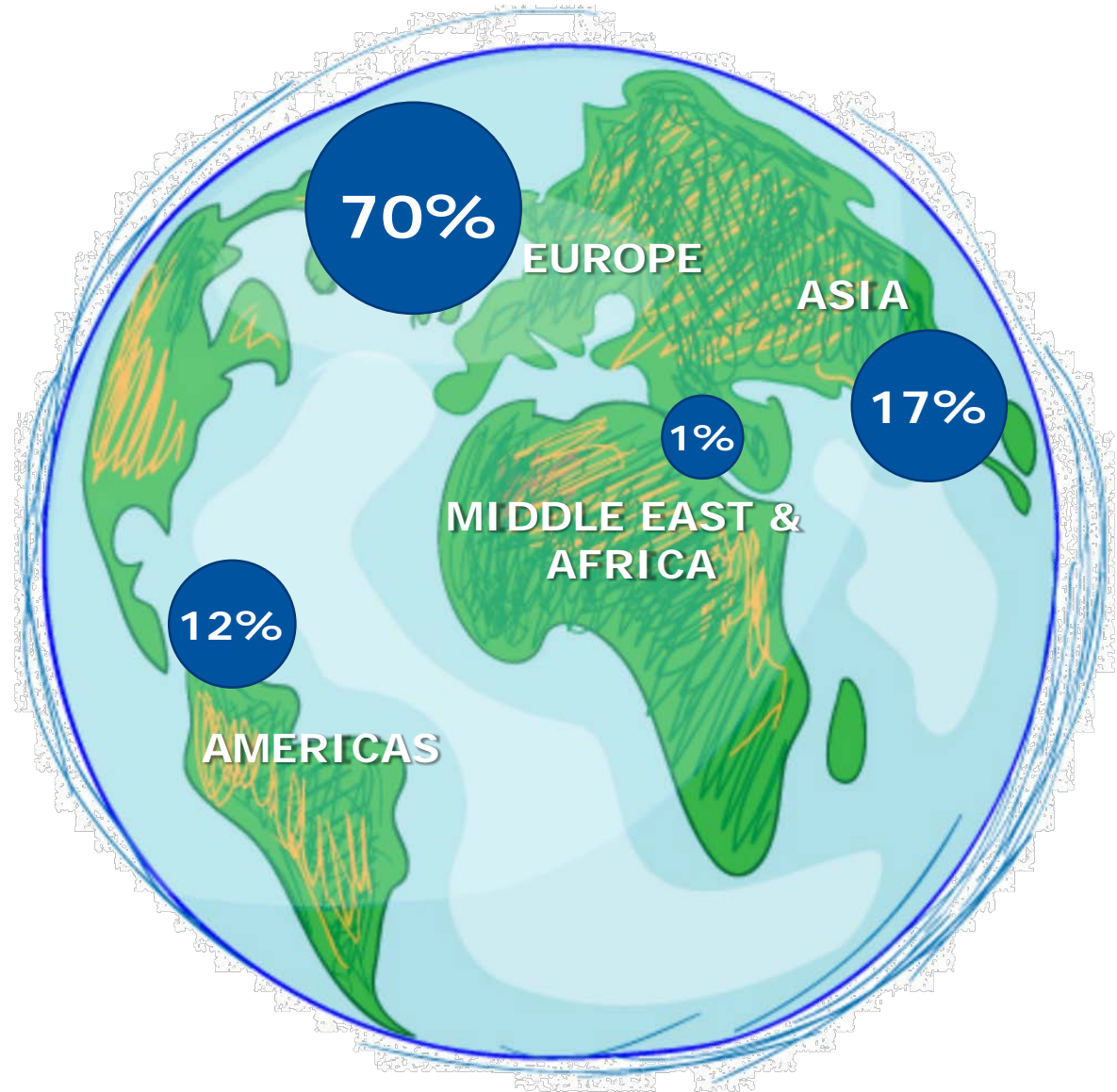


Raising money on the capital markets

Borrowing
in 2018

€ **60**bn

Largest
issuer of
green
bonds



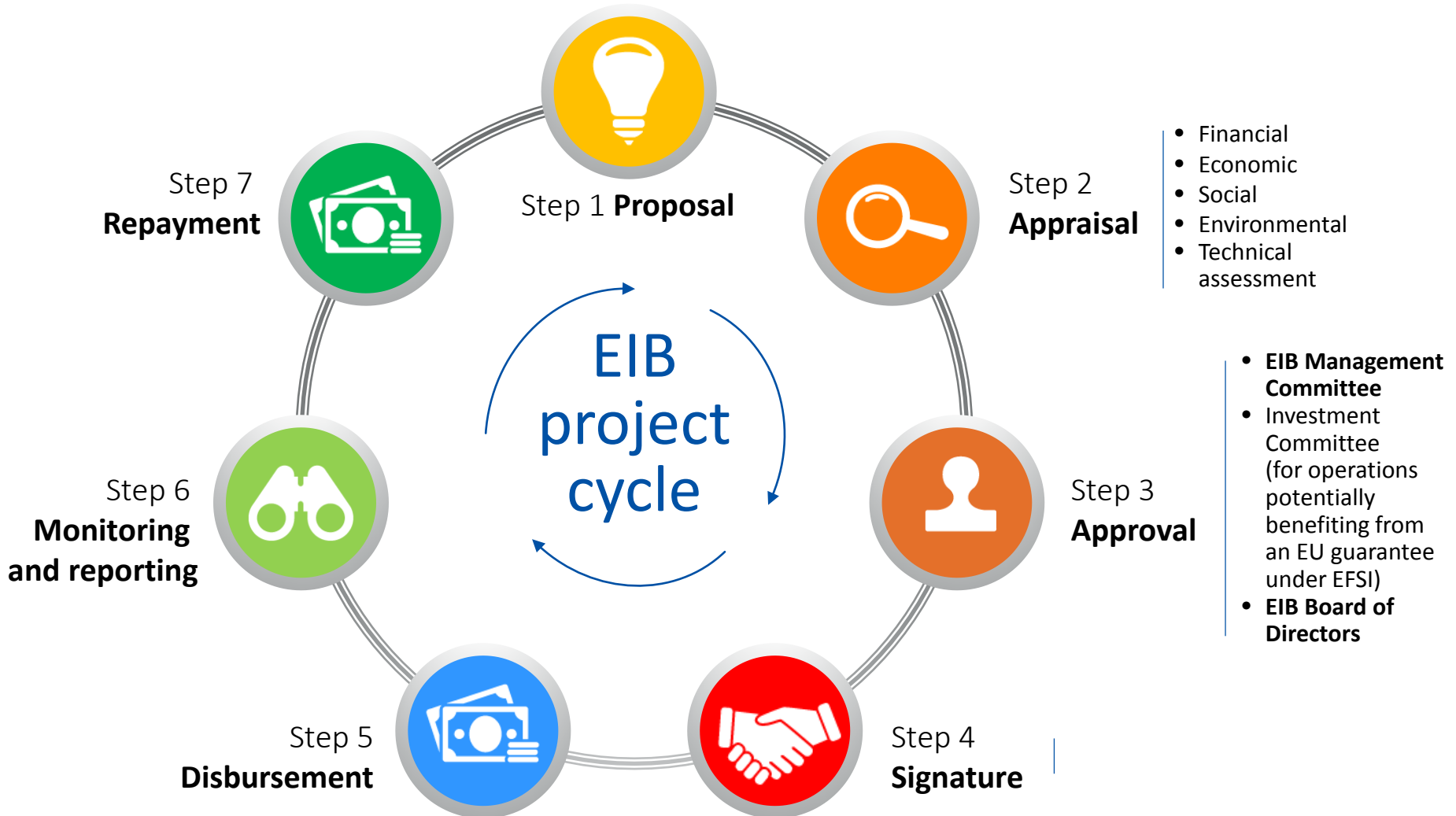
EIB products help catalyse investment

While each of our transactions is tailor-made to meet the needs of the project, our products are generally classified into loans, guarantees, equity investments and advisory services. These can be combined, or 'blended' with other sources of public financing.

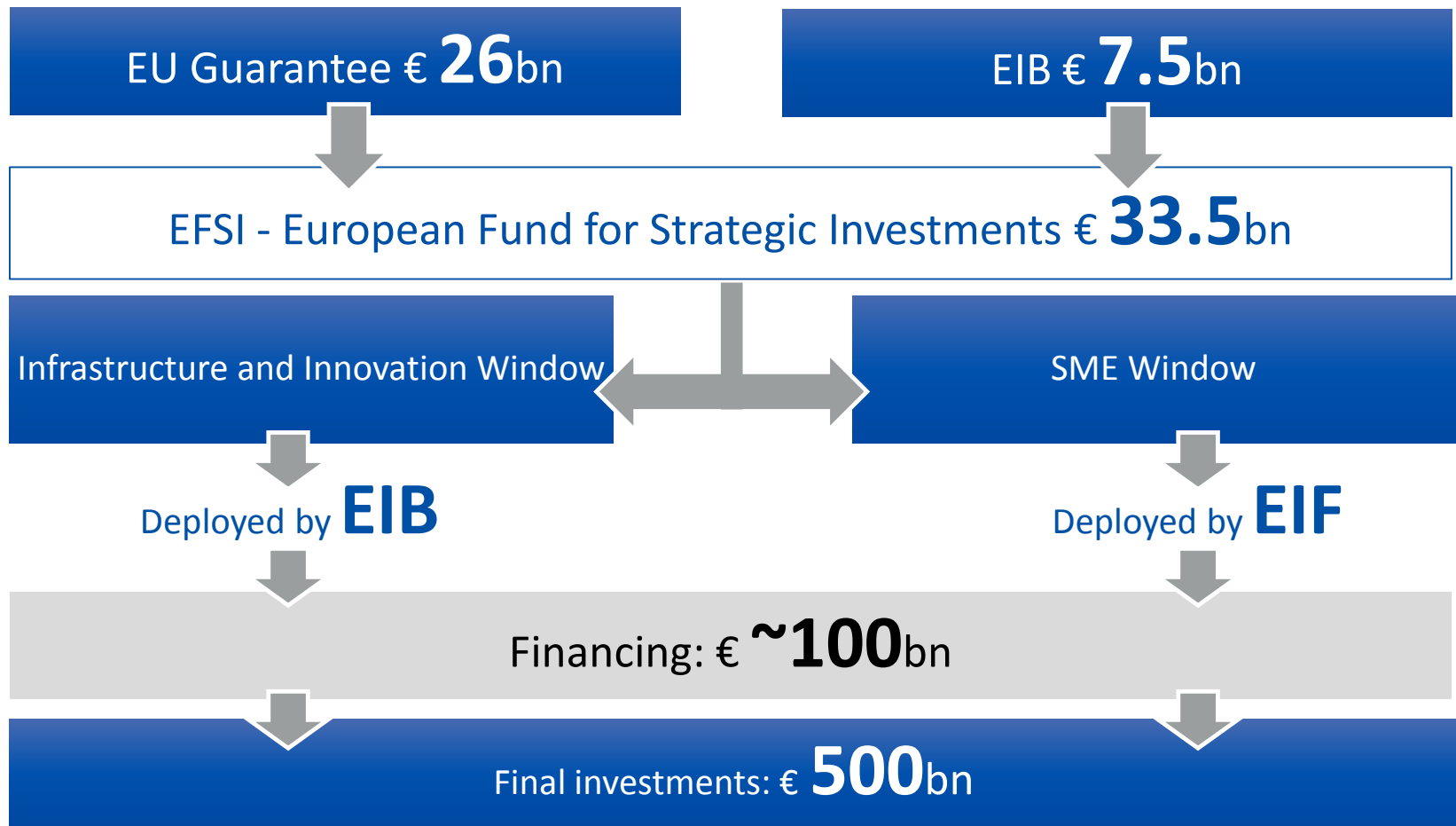


EIB project cycle

We support sound and sustainable projects



European Fund for Strategic Investments (EFSI)



European Fund for Strategic Investments to 2018

Approved
operations

1 031



EFSI financing
approved

€ 70.4bn



Supporting total
investment of

€ 375.5bn



Situation as at 31 December 2018

A responsible bank

Corporate responsibility is part of all of our activities

- ▶ We appraise and monitor the environmental and social sustainability of all of our investment projects.
- ▶ Our appraisals take account of all resources used by the project, whether human, technological or natural, to determine whether society at large gains from the investment.
- ▶ Certain economic activities are completely excluded from EIB financing.
- ▶ We apply our carbon footprint methodology to report the greenhouse gas emissions from all projects with significant impact.
- ▶ We continuously monitor, report on, and take action to reduce our own internal environmental footprint.
- ▶ We are committed to ensuring strong governance, transparency and accountability, for us and our counterparts.

Investments in Biofuels

- ❖ **ABF Biofuel Production (2007)**
Construction of two bioethanol production plants
EUR 167 million
- ❖ **Biofuel Plant Poland (2010)**
Construction of bioethanol plant near Nysa
EUR 20 million
- ❖ **Chemtex Second generation biofuels RDI (2013)**
RDI investments to develop second generation biofuels
EUR 60 million
- ❖ **Mauritius Ethanol Project (2013)**
Ethanol plant for biofuel from molasses
EUR 8 million

InnovFin

EU Finance for Innovators

Midcaps	Large Caps	Thematic Finance	Advisory
InnovFin MidCap Guarantee	InnovFin Large Projects	InnovFin Energy Demo Projects	InnovFin Advisory
InnovFin MidCap Growth Finance		InnovFin Infectious Diseases	
Midcaps < 3 000 Employees	Large Caps Typically > 3 000 Employees	SPV, Midcaps and Large Caps	Public and Private Sector Promoters
Intermediated and/or Direct Corporate Lending	Direct Corporate Lending	Project Finance and/or Direct Corporate Lending	Financial Advisory

Thematic Financing

Energy Demo Projects

- Financing between EUR 7,5m and EUR 75m for first-of-a-kind demonstration projects for new technologies which are ready for demonstration at scale

Infectious Diseases

- Financing between EUR 7,5m and EUR 75m for developing vaccines, drugs, medical and diagnostic devices, and research infrastructure for combatting infectious diseases

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